IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

)
In re:) Chapter 11
)
FIRST GUARANTY MORTGAGE) Case No. 22-10584 (CTG)
CORPORATION, et al., 1)
) (Jointly Administered)
Debtors.)
)

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON NOVEMBER 27, 2023 AT 10:00 A.M. (PREVAILING EASTERN TIME) BEFORE THE HONORABLE CRAIG T. GOLDBLATT IN THE U.S. BANKRUPTCY COURT, 824 NORTH MARKET STREET, 3rd FLOOR, COURTROOM 7, WILMINGTON, DELAWARE 19801

This hearing will be conducted in-person. All parties, including witnesses, are expected to attend in person unless permitted to appear via Zoom. Participation at the in-person court proceeding using Zoom is allowed only in the following circumstances: counsel for a party or a pro se litigant that files a responsive pleading and intends to make only a limited argument; (ii) a party or a representative of a party that has not submitted a pleading but is interested in observing the hearing; (iii) any party that is proceeding, in a claims allowance dispute, on a pro se basis; or (iv) extenuating circumstances that warrant remote participation as may be determined by the Court. All participants over Zoom must register in advance. Please register by November 22, 2023 at 4:00 p.m.

COURTCALL WILL NOT BE USED FOR THIS HEARING.

Please use the following link to register for this hearing:

 $\frac{https://debuscourts.zoomgov.com/meeting/register/vJIsf-2orTkuHBiS-}{01aheTxFhfsZ0MPk20}$

After registering your appearance by Zoom, you will receive a confirmation email containing information about joining the hearing.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: First Guaranty Mortgage Corporation (9575); and Maverick II Holdings, LLC (5621). The location of the corporate headquarters and the service address for First Guaranty Mortgage Corporation is 13901 Midway Road, Suite 102-334, Dallas, TX 75244.

MATTER WITH WHICH A CNO HAS BEEN FILED:

 Second Motion to Extend Deadline to Object to Claims (Filed October 31, 2023) [Docket No 1022]

Response Deadline: November 15, 2023 at 4:00 p.m.

Responses Received: None Received

Related Documents:

A. Certificate of No Objection (Filed November 20, 2023) [Docket No. 1040]

<u>Status:</u> No parties have objected to the Motion. Accordingly, the Debtors have filed a certification of no objection and respectfully request the entry of the order attached to the Motion.

CONTESTED MATTER:

2. Fourth Omnibus Objection to Misclassified Claims (Substantive) (Filed October 20, 2023) [Docket No 1000]

Response Deadline: November 20, 2023 at 4:00 p.m.

Responses Received:

A. Response in Opposition to Fourth Omnibus Objection to Claims (Substantive) (related document(s)1000) (Filed November 17, 2023) [Docket No. 1037]

Related Documents:

A. Notice of Submission of Proof of Claim in Connection with Fourth Omnibus Objection to Misclassified Claims (Filed November 13, 2023) [Docket 1031]

Status: This matter will go forward.

Dated: November 21, 2023 PACHULSKI STANG ZIEHL & JONES LLP

/s/ Laura Davis Jones

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